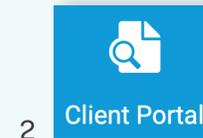


# CLIENT WEB PORTAL ORDERING INSTRUCTIONS

Three steps to submitting your order to HealthTrackRx

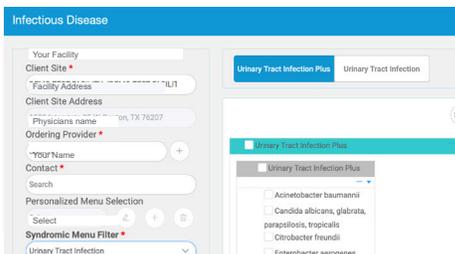
## GET STARTED

1. Visit <https://portal.healthtrackrx.com> and login with your user ID.  
*First time users must reset their password.*
2. Click the **Client Portal** icon on the left.
3. Hover over the **New Order** button then select **Infectious Disease**.

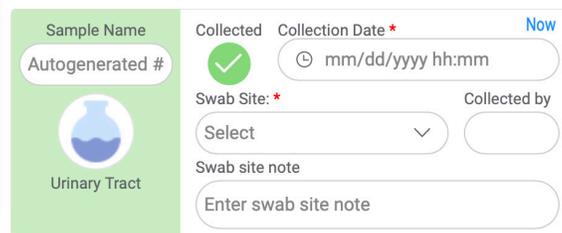


## INPUT PROVIDER, PATIENT & SAMPLE COLLECTION DETAILS

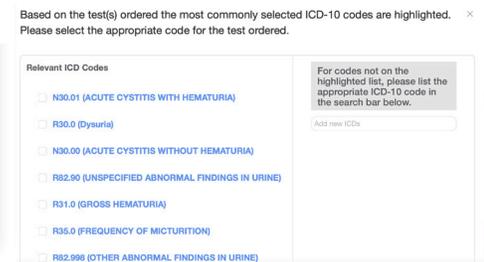
4. Select the **Ordering Provider** and **Contact** (the person receiving the report).
5. Select the **Syndromic Menu** and sub menu.  
*For the sub menu, checking a green box includes antibiotic treatment resistance while checking gray does not.*
6. Enter the barcode found on the tube in the **Sample Name** field. If your facility is supplied with a scanner and pre-labeled HealthTrackRx specimen tubes, scan the tube to auto-populate this field.
7. Select **Now** for the collection date and select the **Swab Site** from the drop-down menu.
8. Select the **Patient Name** on the left or for a new patient, click the **+** button and enter required fields.
  - a. Most choose to select **Insurance Attached** in the **Bill** dropdown.
  - b. Make sure to place a copy of the insurance in the outside pocket on the sample bag.
  - c. Click **Save**.
9. Scroll down to the **ICD Codes** field on the left, and click the **pencil icon**.
10. Select the **DX code(s)** associated with the patient's symptoms and then click **Done**.
11. Click **Save**.



4 & 5



6 & 7



10

## SUBMIT YOUR ORDER

12. Before you submit your order, a provider acknowledgement/confirmation page will appear.
13. Verify the patient details by selecting the **Provider/Delegate Acknowledgement** at the bottom.
14. Click **Confirm** to submit.

**RESULTS WILL BE IN YOUR  
HANDS BY THE NEXT DAY!**



Client Web Portal